



# The New IOLTA2

*Faster, Easier, and More Powerful*

The Software Factory's **IOLTA2 Software** is a Microsoft Windows-based database program currently relied upon by **twenty-seven IOLTA programs** across North America to:

-  **Enter or import bank remittance reports** in multiple formats (.txt, .csv, .tab) and more than a dozen layouts used by leading banks.
-  **Run and export built-in and custom reports** to confirm daily bank deposits, track deposit history, identify non-remitting banks and accounts, analyze law firm contributions, and keep your IOLTA board and staff informed about the status of revenues received from banks.
-  **Initiate ACH transactions** of remitted interest.
-  **Send email or faxes** to bank contacts.
-  **Monitor bank compliance** with interest rate comparability requirements.
-  **Track attorney and law firm participation** and import their updated information.

## **IOLTA2 Better than Ever Before**

**The Software Factory** recently released a major update of IOLTA2's functions and features, making it **faster, more powerful**, and **easier to use**. And we also released an **IOLTA2 User Manual**, revamped **Bank Guide** for electronic remittance reporting, **enhanced website** ([www.softfact.net](http://www.softfact.net)), and online **training schedule**.

Originally designed in 1983 for The Florida Bar Foundation, our software product has evolved with the input of our customers to become today's IOLTA2, a **versatile database** designed exclusively to meet the needs of the IOLTA community for maximum efficiency in management of remittance, reporting, and compliance processes.

The IOLTA2 software can be installed on a **personal computer or server** at your IOLTA program, and allows multi-user access *without* requiring individual licenses for each user.

**IOLTA2** is compatible with Microsoft **Windows XP, Windows Vista, Windows 7**, and this list of **Microsoft server operating systems**: Windows Server 2003 & 2003 R2, Windows Server 2008, 2008 R2, & 2008 R2 Hyper-V.

## **Free online Demonstration**

### ***Experience the New Power of IOLTA2***

Contact the Software Factory today for a **free, online demonstration** of the IOLTA2 database software, scheduled at your convenience.

Following our demonstration of IOLTA2, we would be glad to make a **trial version of the software** available for you and your IOLTA program to explore

For your **FREE DEMO** contact: Kelly Thayer or Kathy Garwold  
231-352-8122 or 231-947-3280  
[support@greatprograms.org](mailto:support@greatprograms.org)

# IOLTA2-

## *Reliability and Innovation*






The Software Factory's **IOLTA2 Software** is a Microsoft Windows-based database program currently relied upon by these **twenty-seven IOLTA programs** across North America:

1. Alabama Civil Justice Foundation
2. Alabama Law Foundation
3. Arkansas IOLTA Foundation
4. Colorado Lawyer Trust Account Foundation
5. Connecticut Bar Foundation
6. DC Bar Foundation
7. Indiana Bar Foundation
8. IOLA Fund of the State of New York
9. Kansas Bar Foundation
10. Kentucky IOLTA Fund
11. Legal Services Corporation of Virginia
12. Maine Bar Foundation
13. Minnesota Lawyer Trust Account Board
14. Mississippi Bar Foundation
15. Missouri Lawyer Trust Account Foundation
16. Montana Justice Foundation
17. Nebraska Lawyers Trust Account Foundation
18. Nevada Law Foundation
19. New Hampshire Bar Foundation
20. North Carolina State Bar Plan for IOLTA
21. Oklahoma Bar Foundation
22. Oregon Law Foundation
23. Rhode Island Bar Foundation
24. South Carolina Bar Foundation
25. West Virginia State Bar
26. Wisconsin Trust Account Foundation
27. Wyoming State Bar Foundation

### **The Software Factory-** *Providing Support, Updates, and Innovation*

The Software Factory makes IOLTA2 available to customers under an **annual license** that provides for use, training, support, and periodic software updates.

**The Software Factory** is committed to helping users maximize their use of IOLTA2 by delivering:

-  **Strong support from our IOLTA2 team** via telephone, email, and live web sessions.
-  **Continuous updates, enhancements, and training** based on customers' growing needs.
-  **Innovation** based on our parent company's **26-year commitment** to strengthening the IOLTA community in North America.

**To learn more, contact the Software Factory team members: Kelly Thayer or Kathy Garwold**  
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[www.softfact.net](http://www.softfact.net)